

A2Z INFRA ENGINEERING LTD.

CIN NO. L74999HR2002PLC034805

(Previously Known as A2Z Maintenance & Engineering Services Limited)



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REF. No. :- AINFRA/SE/2014-15/124

BY E-FILING/FAX/COURIER

12th December, 2014

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai-400 001

Fax-022-22722039
BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Fax- 022-26598237/38
NSE Code-A2ZMES

Sub: Outcome of the Board Meeting held on Friday, 12th December, 2014 & Intimation under clause 22 & 36 of the listing agreement (Preferential allotment of equity shares to Mr. Amit Mittal, Promoter of the Company)

Dear Sir,

The decisions and outcome of the Meeting of the Board of Directors of the Company duly held on Friday, 12th December, 2014 are as follows:-

1. Allotment of 1,23,40,000 (One Crore Twenty Three Lacs Forty Thousand) equity shares of the Company at an issue price of Rs. 10/- each per share to Mr. Amit Mittal as per CDR Package on Preferential Basis under Chapter VII-Preferential Issue of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("ICDR Regulations") in terms of approval granted by shareholders of the Company by way of postal ballot, the results of which have declared on 24th June, 2014 and further in accordance with the scheme Corporate Debt Restructuring ("CDR Package") by and between the Company and the lenders of the Company ("CDR Lenders") that is governed with the Corporate Debt Restructuring Guidelines, which has been approved by Corporate Debt Restructuring Empowered Group ("CDR EG") at its meeting held on 24th December, 2013 and communicated to the CDR Lenders vide Letter of Approval dated 28th December, 2013 ("CDR LOA").



Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax:0124-4380014

Website:www.a2zgroup.co.in, E-mail : info@a2zemail.com

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The said 1,23,40,000 equity shares (One Crore Twenty Three Lacs Forty Thousand) shall be locked in for a period of one year from the date of allotment in terms of the ICDR Regulations.

Post aforesaid allotment, the paid up capital of the Company is Rs. 86,51,76,940 (Rupees Eighty Six Crore Fifty One Lac Seventy Six Thousand Nine Hundred Forty) only divided into 8,65,17,694 (Eight Crore Sixty Five Lac Seventeen Thousand Six Hundred Ninety Four) equity shares of Rs. 10/- (Rupees Ten only) each.

2. To consider and recommend for the fresh approval to the Shareholders of the Company by way of Postal Ballot for Issue of 2,22,00,000 (Two crore twenty two lac) Equity Shares on Preferential Basis to M/e. **Mestric Consultants Private Limited**, a Promoter Group Company as per the CDR package.

You are requested to take the above information on record.

Thanking you.

Yours truly,

For A2Z INFRA ENGINEERING LTD.

(Formerly known as A2Z Maintenance & Engineering Services Limited)

Atul Kumar Agarwal
Company Secretary cum Compliance Officer
FCS-6453
Add: - Plot No. B-38, Sector-32
Gurgaon-122001, Haryana

