

BY E-FILING/FAX/COURIER

AMESL/SE/2014-15/015

6th May, 2014

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotunda Building, Dalal Street,
Mumbai-400 001

Fax-022-2272 3121/039

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla
Complex, Bandra (E), Mumbai-400051
Fax- 022-26598237/38

Sub: Outcome of Board Meeting held on 6th May, 2014

Dear Sir

The decisions and outcome of the Meeting of Board of Directors of the Company held on Tuesday, 6th May, 2014 are as follows:

- A. The Board has proposed to obtain shareholder's approval through Postal Ballot process, for passing the following resolutions:
- To confirm and enable the implementation of Corporate Debt Restructuring Package ("CDR Package") approved by the Corporate Debt Restructuring Empowered Group ("CDR EG") on December 24, 2013 and communicated vide Letter of Approval dated December 28, 2013 ("CDR LOA")
 - To increase in Authorised Share Capital of the Company and alteration of the Capital Clause of the Memorandum of Association of the Company
 - To Issue of Equity Shares on preferential basis in accordance with SEBI (ICDR) Regulations to the Promoter/Promoter Group.
 - To provide options to the CDR Lenders to convert Funded Interest Term Loan and Working Capital Term Loan into Equity Shares of the Company pursuant to Section 62 of the Companies Act, 2013.
 - To provide options to the Non-CDR Lenders to convert Funded Interest Term Loan and Working Capital Term Loan into Equity Shares of the Company pursuant to Section 62 of the Companies Act, 2013.



A2Z Maintenance & Engineering Services Limited

Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA),
Tel : 0124-4517600, Fax:0124-3863288, Website:www.a2zgroup.co.in

- f) To authorise the Board of Director to borrow in excess of aggregate of the paid-up capital and free reserves of the Company upto Rs. 5,000 Crores, pursuant to Section 180(1)(c) of the Companies Act, 2013 to Borrow Money
- g) To authorise the Board of Director to create charge/mortgage/ hypothecation on all or any of the properties of the Company, pursuant to Section 180(1)(a) of The Companies Act, 2013

B. The Board on the recommendation of Audit Committee has approved the Scheme of Arrangement between the Company and all its Secured Creditors for implementation of the CDR Package under Section 391 to 394 of the Companies Act, 1956 or Section 230 of the Companies Act, 2013 as the case may be.

You are requested to take the above information on records.

Thanking you,

Yours Truly
For A2Z Maintenance & Engineering Services Limited



(Atul Kumar Agarwal)
Company Secretary cum Compliance Officer

